

Phase 1.1			
Feature / Module	Priority	Notes / Gap	Why Required in 1.1 (Not Phase-2)
DOCX → PDF Conversion (Automatic)	Must Have	DOCX upload failing; conversion missing	DOCX widely used; core flow breaks
Upload DOCX, PNG, JPG Support	Must Have	Only PDF works	Standard document formats required
Unsupported File Handling	Must Have	Error handling missing or unclear	Prevents user confusion
Signature – Type Style	Must Have	Missing	Basic signature method expected
Signature – Upload (PNG/JPG)	Must Have	Missing	Enterprise users rely on uploaded signatures
Review & Send Module	Must Have	Currently broken (test failure)	Cannot send documents without it
Email Reminders / Auto Reminders	Must Have	Not implemented	Prevents delays and stuck workflows
Signer Timeout Policy	Must Have	Auto-decline not functioning	Compliance + avoids endless pending states
Execution Certificate	Must Have	Missing → test failure	Legal requirement and audit compliance
Full Audit Trail	Must Have	Missing → test failure	Mandatory for enterprise/legal use
Activity Timeline (Sent, Viewed, Signed)	Must Have	Missing	Baseline visibility for users
Upload Timestamp	Must Have	Missing	Required for audit trail
Signed Timestamp	Must Have	Missing	Required for audit trail
Dashboard Rename / Document Name Edit	Must Have	Missing	Basic usability
Document Delete	Must Have	Missing	User needs file management control
Basic Filters (Date, Sender)	Must Have	Missing	Users must search documents
Contact Support / Raise Ticket	Must Have	Missing	Needed for issue escalation
Signer Delegate Confirmation Popup	Must Have	Missing	Prevent accidental delegation
Auto-next Field Navigation	Must Have	Must work consistently	Smooth, guided signing experience
Invalid Signature Attempt Handling	Must Have	Missing proper validation	Legal correctness
Manual Order Editing (Drag & Reorder Signers)	Must Have	Needs refinement	Business workflows require order control
Order-wise “View Only” Behavior	Must Have	Needs correct rule handling	Ensures proper multi-signer logic
Signer Email – Secure Link Behavior	Must Have	Must work in all flows	Signer must receive secure access link
User view only template change	Must Have	Missing	B2B signup requirement
Dashboard Status Updates	Should Have	Some statuses incorrect	Clear workflow tracking
Add Recipient – Exceed Max Limit	Should Have	Needs UI validation	Prevents UI/flow issues
Reminder Setting (Review Screen)	Should Have	Missing	Helps workflow completion
Network / Slow Upload – Retry + Loader	Should Have	Missing	Stability & UX improvement
Signer Email Templates (Improved)	Should Have	Basic/unpolished	More professional communication